

**UNITED STATES BANKRUPTCY COURT FOR  
NEW YORK SOUTHERN BANKRUPTCY COURT**

In re: Exhaust Systems  
Corporation

Debtor.

Chapter 11  
Case Nos. 05-44481  
Claim No.

**NOTICE OF TRANSFER OF CLAIM  
PURSUANT TO FRBP RULE 3001(e)(1)**

1. TO: BRAINERD CHEMICAL CO., INC. ("Transferor")

[TRANSFEROR NAME & ADDRESS]

P.O. BOX 470010

TULSA, OK 74147-0010

2. Please take notice of the transfer of \$ 2,138.04 of your claim referenced above, together with all applicable interest, fees and expenses related thereto (the "Transferred Claim")

Transfer \$2,138.04 to:

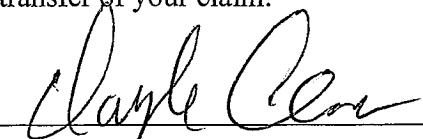
Madison Investment Trust - Series 38 ("Transferee")

[TRANSFeree NAME & ADDRESS]

6310 Lamar Avenue, Suite 120

Overland Park, KS 66202

No action is required if you do not object to the transfer of your claim.

  
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Doyle Clark  
Madison Liquidity Investors, LLC.  
(800) 896-8913